

Financial Statement - Forecasting and Investment/Project Valuation

In forecasting, assumptions and supporting data are required. It can also be transformed into an interactive dashboard with a visual graph.

Financial Statement - Forecasting

Income Statement	Jan	Feb	Mar	YTD Mar	Apr	May	Jun	YTD Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD Dec'22	YTD Dec'23	2024	2025
Sales	155,524	150,708	151,451	457,683	180,619	152,964	152,421	943,688	69,388	121,349	117,309	169,318	189,318	193,861	1,804,229	2,378,927	3,735,169	4,717,279
COGS	133,404	125,070	128,708	387,182	157,069	129,951	125,765	799,966	57,344	107,182	104,026	148,651	164,901	168,876	1,550,945	2,081,763	3,153,402	4,035,143
Gross Profit	22,120	22,620	23,185	70,501	23,270	21,058	23,847	138,677	11,797	14,166	13,283	20,667	24,417	24,985	247,994	297,164	581,766	682,135
GPM	14.2%	15.0%	15.3%	15.4%	12.9%	13.8%	15.6%	14.7%	17.0%	11.7%	11.3%	12.2%	12.9%	12.9%	13.7%	12.5%	15.6%	14.5%
Operating Expense	6.682	9.386	7.218	23.286	8.635	6.837	6.947	45.705	8.050	8.275	8.275	8.275	8.275	8.275	95.129	125.770	175.220	207.524
Opex to Sales	4.3%	6.2%	4.8%	5.1%	4.8%	4.5%	4.6%	4.8%	11.6%	6.8%	7.1%	4.9%	4.4%	4.3%	5.3%	5.3%	4.7%	4.4%
Operating Profit	15,438	13,234	15,967	47,216	14,635	14,221	16,900	92,972	3,747	5,892	5,008	12,393	16,143	16,710	152,865	171,394	406,547	474,611
OPM	9.9%	8.8%	10.5%	10.3%	8.1%	9.3%	11.1%	9.9%	5.4%	4.9%	4.3%	7.3%	8.5%	8.6%	8.5%	7.2%	10.9%	10.1%
EBITDA	19,879	17,655	19,148	56,682	18,889	18,550	21,248	117,946	7,964	10,162	9,330	16,767	20,570	21,190	203,930	234,706	493,064	577,089
Interest Income	27	195	82	303	161	86	172	723	3,757	2,739	2,508	2,450	2,068	1,852	16,098	18,676	57,110	75,785
Interest Expense	-4,568	-5,014	-4,912	-14,495	-6,216	-5,665	-7,908	-34,284	-5,750	-4,298	-3,870	-3,841	-3,486	-1,846	-57,374	-29,579	-37,324	-47,983
Others	356	-977	678	57	842	402	540	1,842	697	0	0	0	0	0	2,539	0	0	0
Profit Before Tax	11,117	7,690	11,980	33,364	9,457	9,221	9,665	61,707	2,555	4,333	3,646	11,002	14,725	16,717	114,685	160,491	426,332	502,414
Tax Expense	4,835	4,402	4,844	14,081	5,528	4,505	4,739	28,853	2,440	3,640	3,519	5,080	5,680	5,816	55,028	71,368	112,055	141,518
Net Income	6,282	3,288	7,135	19,283	3,930	4,716	4,926	32,854	115	692	127	5,923	9,045	10,901	59,657	89,123	314,277	360,895
Net Income Margin	4.0%	2.2%	4.7%	4.2%	2.2%	3.1%	3.2%	3.5%	0.2%	0.6%	0.1%	3.5%	4.8%	5.6%	3.3%	3.7%	8.4%	7.7%
Depreciation																		
COGS	4,198	4,145	2,939	11,282	3,962	4,066	4,029	23,340	3,827	3,981	4,033	4,086	4,138	4,191	47,595	59,322	81,928	97,429
Opex	243	277	241	761	292	263	318	1,634	390	289	289	289	289	289	3,470	3,990	4,589	5,048
Total	4,441	4,422	3,180	12,043	4,254	4,329	4,347	24,974	4,217	4,270	4,322	4,375	4,427	4,480	51,065	63,312	86,517	102,477

Statement of Financial Position	2022												2023	2024
Account	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec		
Cash and cash equivalent	69,106	59,419	63,121	54,003	107,918	665,445	684,755	626,942	612,526	517,022	463,093	414,042	1,189,788	1,578,856
Account Receivable	180,747	260,676	259,378	178,237	248,465	234,233	197,469	202,248	187,694	225,757	239,803	258,481	415,019	524,142
Other Receivable	99,864	111,582	113,641	117,321	116,022	130,465	122,258	122,258	122,258	122,258	122,258	122,258	122,258	122,258
Due From Customer	743,852	721,411	752,695	857,948	821,074	648,449	696,277	647,194	625,646	677,272	668,924	697,899	726,283	917,249
Inventories	3,846	8,264	9,131	11,873	8,754	8,754	2,393	2,393	2,393	2,393	2,393	2,393	2,393	2,393
Advance payments	188,477	181,549	202,583	206,428	255,159	237,532	240,518	214,383	207,245	293,484	315,530	323,101	518,773	655,178
Retention Receivable	78,345	83,340	87,173	68,158	80,217	241,658	172,153	177,978	175,963	180,606	189,318	193,861	456,521	576,556
Prepaid expenses	26,410	26,618	7,720	12,758	9,659	49,525	51,760	51,760	51,760	51,760	51,760	51,760	51,760	51,760
Progress Under Construction	286,149	313,308	332,201	328,146	334,423	374,975	385,962	385,195	384,027	406,564	415,231	417,200	324,074	282,739
Total Current Assets	1,676,795	1,766,166	1,827,643	1,834,873	1,981,691	2,591,034	2,553,545	2,430,352	2,369,511	2,477,117	2,468,309	2,480,995	3,806,870	4,711,131
Investment	3,497	3,750	5,655	5,691	5,867	5,827	15,005	15,005	15,005	15,005	15,005	15,005	15,005	15,005
Fixed Asset	313,713	325,320	333,401	347,018	352,773	350,860	346,843	350,073	353,251	356,376	359,449	362,469	602,640	690,163
Other Asset	15,055	15,023	15,029	15,040	15,133	15,121	15,121	15,121	15,121	15,121	15,121	15,121	15,121	15,121
TOTAL ASSETS	2,009,059	2,110,258	2,181,728	2,202,621	2,355,464	2,962,843	2,930,515	2,810,552	2,752,889	2,863,620	2,857,885	2,873,591	4,439,636	5,431,421
Account Payable Trade	374,810	427,880	468,620	491,007	548,301	571,142	548,999	518,048	513,194	594,602	626,622	675,502	1,313,918	1,681,310
Others Payable	36,000	36,212	36,375	47,720	31,487	31,804	34,918	34,918	34,918	34,918	34,918	34,918	34,918	34,918
Customers' deposits	424,144	408,044	402,511	387,395	394,715	382,115	456,742	423,038	416,103	495,502	494,702	506,627	1,051,134	1,345,048
Accrued expenses	29,132	18,567	22,498	30,662	31,712	20,794	18,968	18,968	18,968	18,968	18,968	18,968	18,968	18,968
Taxes payable	21,575	27,393	26,485	28,662	29,690	28,862	25,882	25,882	25,882	25,882	25,882	25,882	25,882	25,882
Bonds and bank loans - Current	0	62,975	241,975	249,975	350,000	340,000	260,000	250,000	250,000	240,000	240,000	230,000	330,000	440,000
Total Current Liabilities	885,660	981,071	1,198,463	1,235,420	1,385,905	1,374,716	1,345,510	1,270,855	1,259,065	1,409,873	1,441,093	1,491,898	2,774,820	3,546,126
Loans	350,000	350,000	200,000	200,000	200,000	220,000	220,000	176,000	132,000	88,000	44,000	0	0	0
Post Employment Benefit	15,085	15,685	16,185	16,685	17,185	17,685	18,185	18,185	18,185	18,185	18,185	18,185	18,185	18,185
Leasing	87,472	86,261	83,536	80,912	77,965	75,146	72,205	70,205	68,205	66,205	64,205	62,205	25,470	16,980
MINORITY INTEREST	651	830	486	-622	-654	-1,019	-1,814	-1,814	-1,814	-1,814	-1,814	-1,814	-1,814	-1,814
Total Liabilities	1,338,869	1,433,847	1,498,670	1,532,395	1,680,401	1,686,528	1,654,086	1,533,431	1,475,641	1,580,449	1,565,669	1,570,473	2,816,661	3,579,477
Capital Stock	50,000	50,000	50,000	50,000	50,000	70,000	70,000	70,000	70,000	70,000	70,000	70,000	70,000	70,000
Paid In Capital	231,796	231,796	231,796	231,796	231,796	808,252	808,252	808,252	808,252	808,252	808,252	808,252	808,252	808,252
Retained earnings	388,394	394,614	401,262	388,430	393,267	398,063	398,178	398,870	398,997	404,920	413,965	424,866	744,724	973,692
Liabilities + Equity	2,009,059	2,110,258	2,181,728	2,202,621	2,355,464	2,962,843	2,930,515	2,810,552	2,752,889	2,863,620	2,857,885	2,873,591	4,439,637	5,431,421

Ratio	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	2023	2024
Total Debt	437,472	499,235	525,511	530,886	627,965	635,146	552,205	496,205	450,205	394,205	348,205	292,205	355,470	456,980
Working Capital	678,615	724,359	762,900	760,516	796,322	783,589	686,638	685,912	651,278	693,579	707,481	708,412	75,618	-70,493
Net Debt to Equity	0,55	0,65	0,68	0,71	0,77	-0,02	-0,10	-0,10	-0,13	-0,10	-0,09	-0,09	-0,51	-0,61
Debt to Equity	0,65	0,74	0,77	0,79	0,93	0,50	0,43	0,39	0,35	0,31	0,27	0,22	0,22	0,25

Statement of Cash Flow	2022												2023							
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD Dec'22	Jan	Feb	Mar	Apr	YTD Dec'23	2024	2025
EBITDA	19,879	20,674	18,706	20,104	19,															